

Estate Planning Worksheet

*Use this worksheet to track your selections for beneficiaries.
We are here to help, so please reach out to Mathews Law, PLLC
if you have any questions.*

Beneficiary Name	% of my assets should go to this person	If this person dies before me, these assets should go to
		<input type="checkbox"/> To his/her children <input type="checkbox"/> To someone else _____ <input type="checkbox"/> To a charity
		<input type="checkbox"/> To his/her children <input type="checkbox"/> To someone else _____ <input type="checkbox"/> To a charity
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MATHEWS LAW, PLLC